



**POWER OF SIMPLICITY**

## Voucher Export File Name



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Version: Patel Software / Voucher Export File Name / TPRM 1.1 / Aug'2021

# Voucher Export File Name

## Introduction

With this Add-on, it will make Voucher Export File name as Voucher Type Name with Voucher Number.

## Benefits

- Using this Add-on, it will make files name, while exporting, as Voucher Type name with Voucher Number to save separately each vouchers file.

## Description

This Add-on helps to make file name as Voucher Type Name with Voucher Number of Voucher when exporting to any available format, previously by default it has named as “Accounting Voucher” or “Inventory Voucher” or “Order Voucher” with extension as selected format, and we have to alter it as per requirement, else file overwrite with old one saved previously. Using this Add-on, it will have done automatically with “VoucherTypeName\_VoucherNumber”, it saves time and process while exporting voucher.

## What’s New?

Compatible with Latest Release Tally Prime 2.1.

### In Release TPRM 1.1

If in Voucher Numbering used forward slash or backslash, it was break numbering & picked-up after slash remain characters for export file name, it is solved now and slash replaced with underscored while making export file name. Example: Voucher Number is 1934/22-23 it will be 1934\_22-23 OR 1934\22-23 it will 1934\_22-23

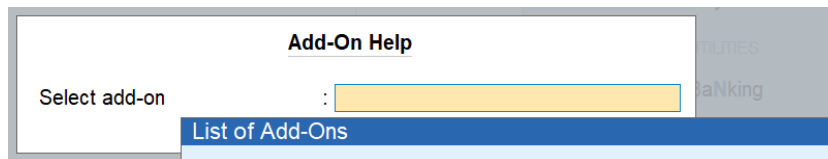
### Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

## Setup Guide

1. Update your license by going to **Gateway of Tally → F1: Help → Settings → License → Manage License → F5: Update**  
(In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click [here](#) for the steps.)
2. Shut down and Restart TallyPrime and open your company.
3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Add-on, **Add-On Help** screen will pop-up to select Add-on Manual.

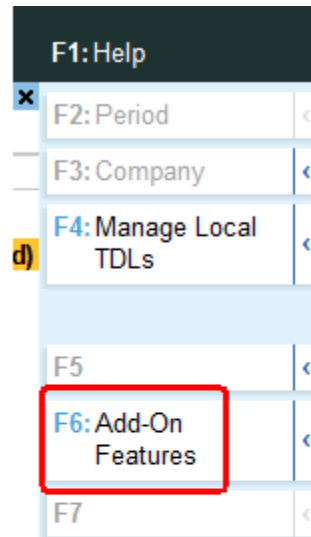
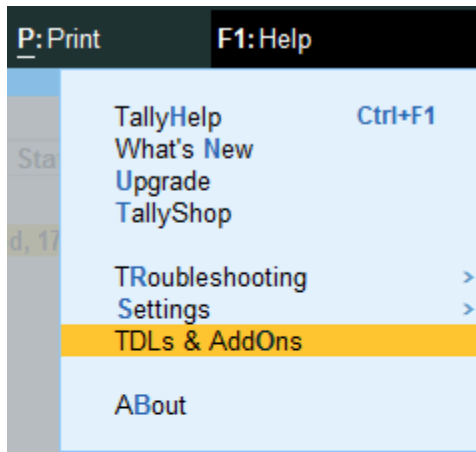


4. Activate the Add-on.

*For Tally Prime Release 1.0 onward*

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the option “**Enable Voucher Export File Name?**”

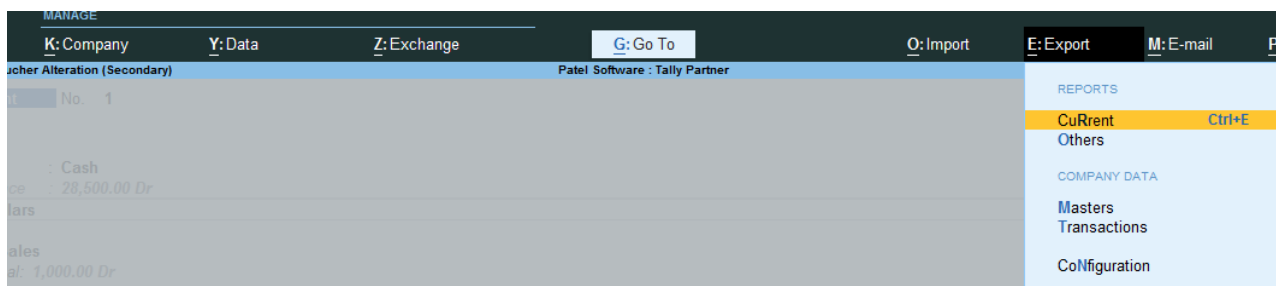


### Add-On Features

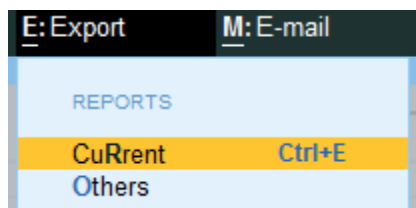
Enable Voucher Export File Name ? :

### 5. Add-on details with images

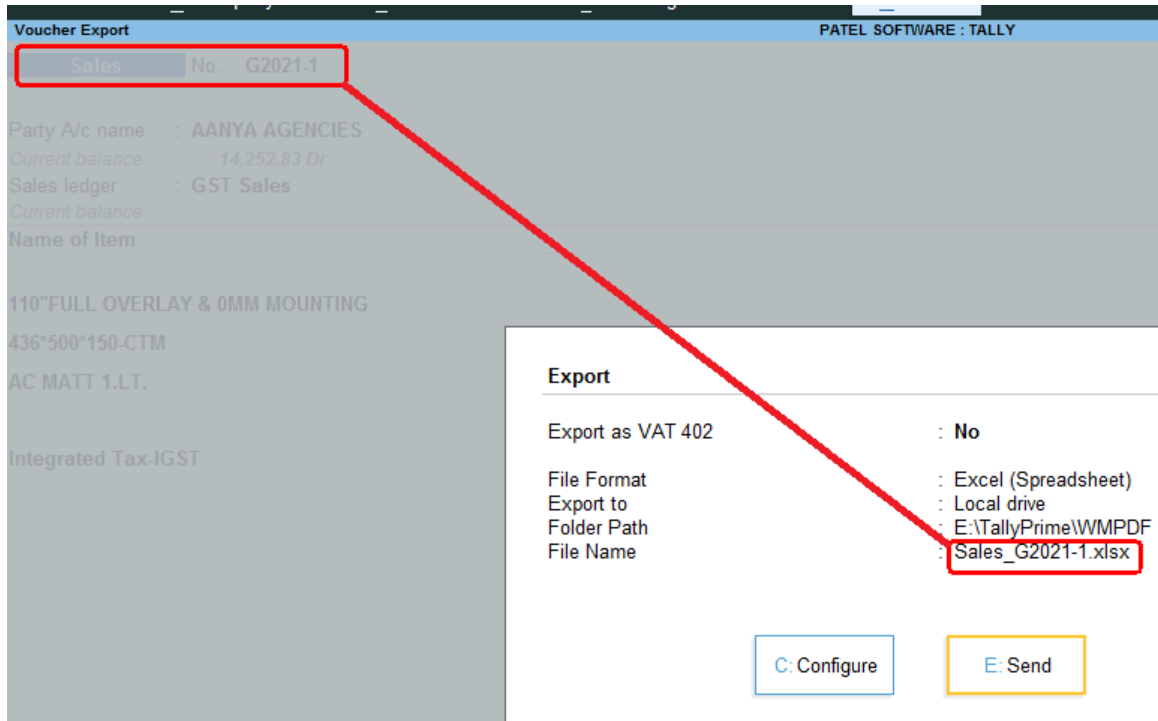
Now Open any Voucher from register and Click Export Button



Enter on "Current Ctrl + E"



Here File Name is Voucher Type Name (without blank space) with Voucher Number



**Voucher Export** PATEL SOFTWARE : TALLY

Sales No. G2021-1

Party A/c name : AANYA AGENCIES  
 Current balance : 14,252.83 Dr  
 Sales ledger : GST Sales  
 Current balance

Name of Item

110"FULL OVERLAY & 0MM MOUNTING  
 436\*500\*150-CTM  
 AC MATT 1.LT.

Integrated Tax-IGST

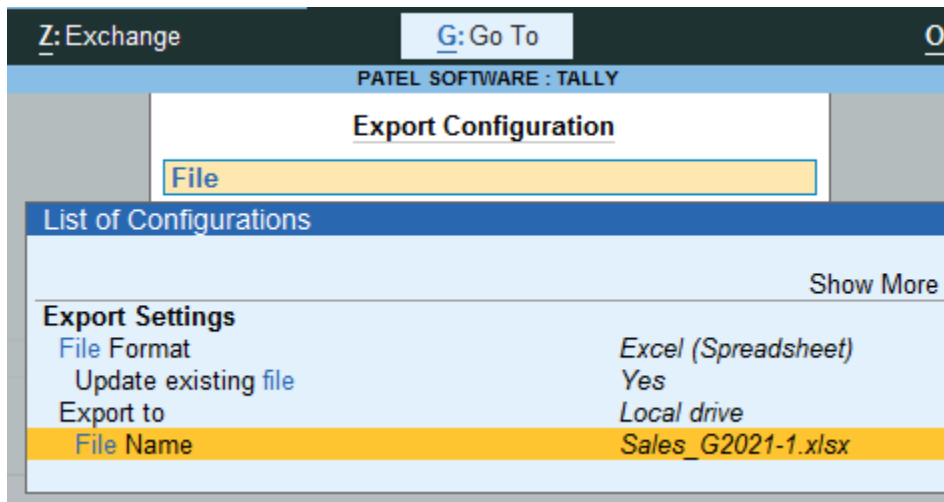
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**Export**

Export as VAT 402 : No

File Format : Excel (Spreadsheet)  
 Export to : Local drive  
 Folder Path : E:\TallyPrime\WMPDF  
 File Name : Sales\_G2021-1.xlsx

Also in Export Configuration shows VoucherTypeName\_VoucherNumber with extension



Z: Exchange G: Go To O:

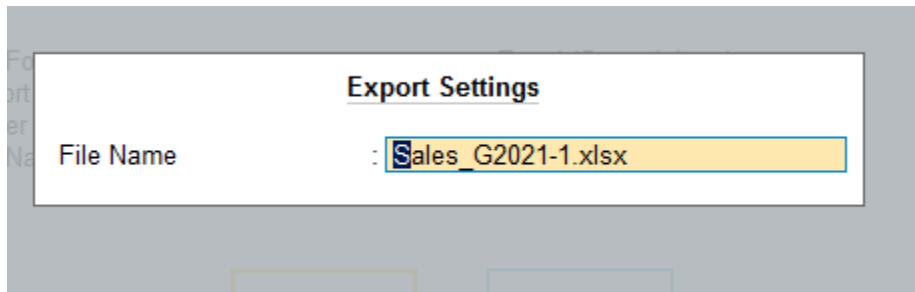
PATEL SOFTWARE : TALLY

**Export Configuration**

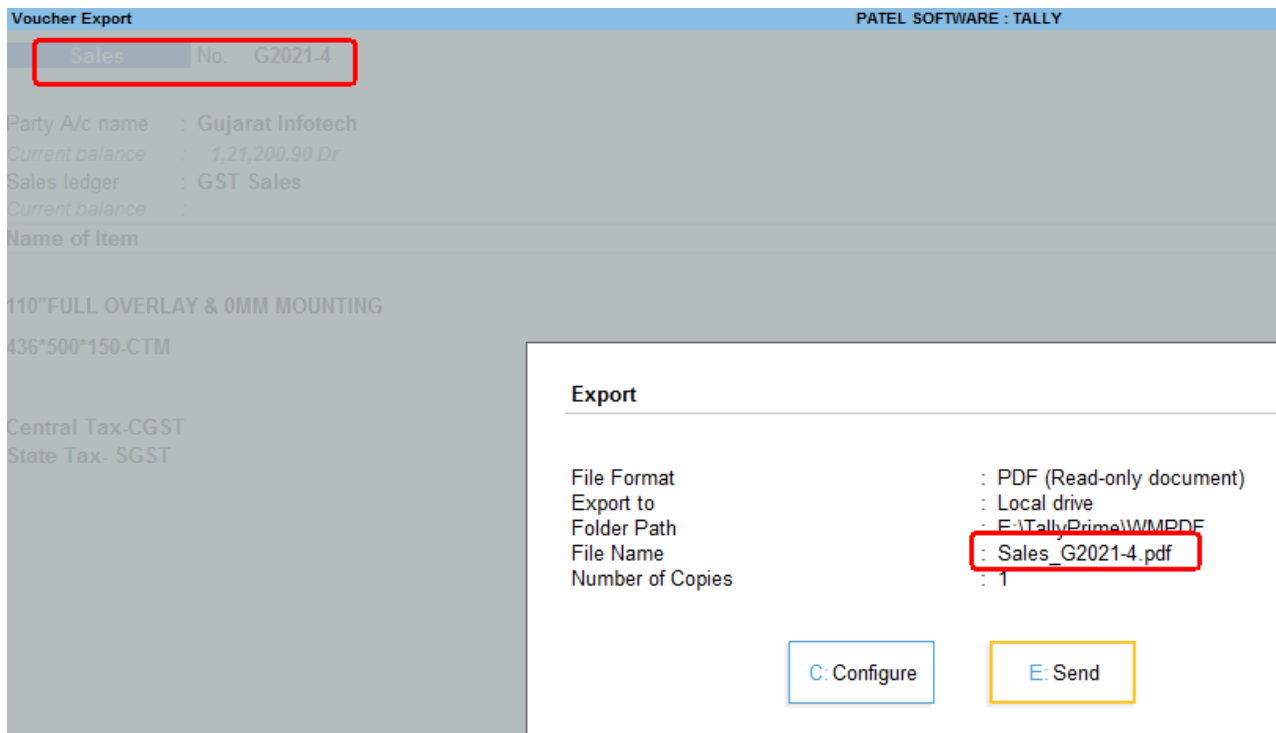
File

**List of Configurations** Show More

Export Settings	
File Format	Excel (Spreadsheet)
Update existing file	Yes
Export to	Local drive
File Name	Sales_G2021-1.xlsx



Also we can make with other file format, below is in PDF



It can do with other vouchers also, All Accounting Vouchers, All Inventory Vouchers, & All Order Vouchers.

## FAQ

### **Which version/release of Tally Prime does the add-on support?**

This add-on will work only from Tally Prime Release 1.0

### **How will I get support for this add-on?**

For any functional support requirements please do write to us on [tallyplus@gmail.com](mailto:tallyplus@gmail.com) or call us at + 919879992357. Alternatively, you can send a support query to [support@tallysolutions.com](mailto:support@tallysolutions.com).

### **If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?**

Please to write to us on [tallyplus@gmail.com](mailto:tallyplus@gmail.com) with your additional requirements and we will revert to you in 24 business hours.

### **Will new features added be available to us?**

We offer One Year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

### **What will happen after one year?**

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

### **I am using a multi-site. Can I use the same Add-on for all the sites?**

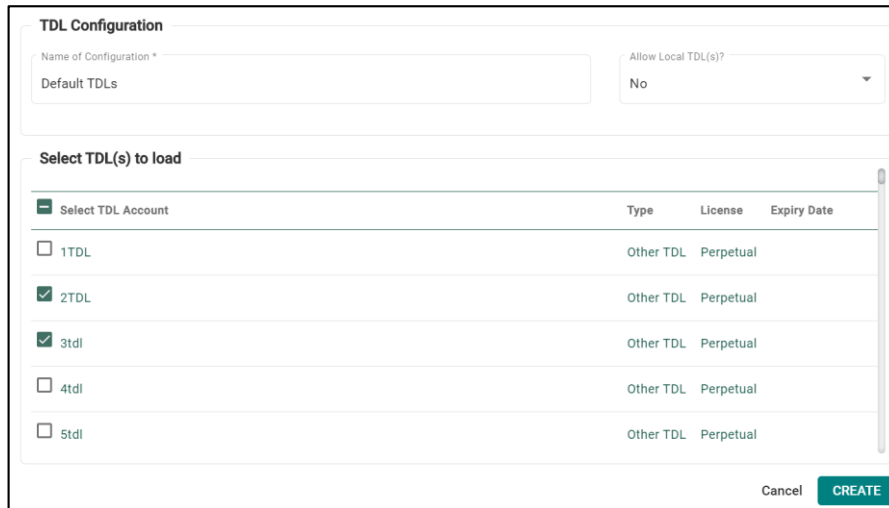
No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.



## How do I configure the add-ons for multi-site?

If you are a Tally Prime Multi site user, add the Add-on to the required site as follows:

- a. **Gateway of Tally → F1: Help → Settings → License → Manage Account.** This shall open control Centre on Tally Portal / Website
- b. Go to **TDL Management → TDL Configuration → Select the site's default TDL**
- c. Under '**Select TDL Account**', select the Add-on Name and Click on Create / Accept button.



Select TDL Account	Type	License	Expiry Date
<input type="checkbox"/> 1TDL	Other TDL	Perpetual	
<input checked="" type="checkbox"/> 2TDL	Other TDL	Perpetual	
<input checked="" type="checkbox"/> 3tdl	Other TDL	Perpetual	
<input type="checkbox"/> 4tdl	Other TDL	Perpetual	
<input type="checkbox"/> 5tdl	Other TDL	Perpetual	

- d. Update your license by going to **Gateway of Tally → F1: Help → Settings → License → Manage License → F5: Update**

**Note:** To know or change the site's default TDL configuration, go to **Gateway of Tally → F1: Help → Settings → License → Manage Account.** In the webpage go to **Account Management → License Management** and look at the Deployment section in the right side of the pane.)

## I have upgraded to a new Tally Prime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

## TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

**My Tally went into educational mode after installing the add-on. What do I do?**

go to **Gateway of Tally → F1: Help → Settings → License → Manage Account**. In the webpage go to **Account Management → License Management** and look at the Deployment section. Select **Not Applicable** for TDL Configuration and the Add-On is removed for the license. Now **Update the license** from the product.

**How do I cross upgrade the Add-on from Silver to Gold Edition?**

Go to **F1: Help → TallyShop**. A web page for TallyShop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

**My Subscription for the Add-on has expired. How do I renew my subscription?**

Go to **F1: Help → TallyShop**. A web page for TallyShop shall open. Choose the add-on for which the subscription is required to be renewed.

**Will this add-on work in remote session?**

Yes, this add-on will work remotely.